

<b>Information pursuant to section 125 para. 1 in conjunction with section 125 para. 5 German Stock Corporation Act (Aktengesetz, AktG) in connection with Art. 4 para. 1, Table 3 of the Annex to Commission Implementing Regulation (EU) 2018/1212</b>	
<b>A. Specification of the message</b>	
1. Unique identifier of the event	Convocation of the Annual General Meeting of BRAIN Biotech AG on March 12, 2024
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BNN032024oHV
2. Type of message	Convocation of the Annual General Meeting
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: NEWM
<b>B. Specification of the issuer</b>	
1. ISIN	DE0005203947
2. Name of issuer	BRAIN Biotech AG
<b>C. Specification of the meeting</b>	
1. Date of the General Meeting	March 12, 2024
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240312
2. Time of the General Meeting	10:00 hours (CET)
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 09:00 hours UTC (Coordinated Universal Time)
3. Type of General Meeting	Annual General Meeting with physical presence
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: GMET
4. Location of the General Meeting	Melibokushalle, Melibokusstraße 10, 64673 Zwingenberg
5. Record Date (technical record date)	March 5, 2024, 24:00 hours (CET) Irrespective of the number of shares held in safe custody accounts, the right to attend and vote is based on the number of shares registered in the share register on the day

	of the Annual General Meeting. Orders for the transcription of the share register received by the Company after the end of the registration deadline up to and including March 11, 2024, will only be processed and taken into account with effect after the Annual General Meeting on March 12, 2024. Technical record date (technical record date) is therefore the end of March 5, 2024.
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240305
6. Uniform Resource Locator (URL)	<a href="https://www.brain-biotech.com/investors/annual-general-meetings">https://www.brain-biotech.com/investors/annual-general-meetings</a>
<b>D. Participation in the general meeting – Physical presence</b>	
1. Method of participation by shareholder	Physical presence (also by proxy)
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: PH
2. Issuer deadline for the notification of participation	Registration of the shareholder for the general meeting in due time: March 5, 2024, 24:00 hours (CET); time of receipt being decisive
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240305, 23:00 hours UTC (Coordinated Universal Time)
3. Issuer deadline for voting	Attendance at the Annual General Meeting in person
	Until the end of voting on the day of the Annual General Meeting (March 12, 2024) in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240312, until the end of voting
<b>D. Participation in the general meeting - Absentee voting</b>	
1. Method of participation by shareholder	Exercising voting rights by postal voting
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: EV
2. Issuer deadline for the notification of participation	Registration of the shareholder for the general meeting in due time: March 5, 2024, 24:00 hours (CET); time of receipt being decisive

	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240305, 23:00 hours UTC (Coordinated Universal Time)
3. Issuer deadline for voting	By postal sending and via the password-protected Shareholder Portal of the Company at <a href="https://www.brain-biotech.com/investors/annual-general-meetings">https://www.brain-biotech.com/investors/annual-general-meetings</a> : until March 11, 2024, 18 hours (CET); time of receipt being decisive
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240311, 17:00 hours UTC (Coordinated Universal Time)
<b>D. Participation in the general meeting - Issuing authorization and voting instructions to the proxies of the Company</b>	
1. Method of participation by shareholder	Exercising voting rights by issuing authorization and voting instructions to the proxies of the Company
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: PX
2. Issuer deadline for the notification of participation	Registration of the shareholder for the general meeting in due time: March 5, 2024, 24:00 hours (CET); time of receipt being decisive
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240305, 23:00 hours UTC (Coordinated Universal Time)
3. Issuer deadline for voting	By submission by post, by email and via the password-protected Shareholder Portal of the Company at <a href="https://www.brain-biotech.com/investors/annual-general-meetings">https://www.brain-biotech.com/investors/annual-general-meetings</a> : March 11, 2024, 18:00 hours (CET); time of receipt being decisive
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240311, 23:00 hours UTC (Coordinated Universal Time)
<b>D. Participation in the general meeting - Authorization of third parties</b>	
1. Method of participation by shareholder	Authorization of third parties to exercise voting and other rights
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: PX

2. Issuer deadline for the notification of participation	Registration of the shareholder for the general meeting in due time: March 5, 2024, 24:00 hours (CET); time of receipt being decisive  in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240305, 23:00 hours UTC (Coordinated Universal Time)
3. Issuer deadline for voting	By submission by post, by email and via the password-protected Shareholder Portal of the Company at <a href="https://www.brain-biotech.com/investors/annual-general-meetings">https://www.brain-biotech.com/investors/annual-general-meetings</a> : March 11, 2024, 24:00 hours (CET); time of receipt being decisive  in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240311, 23:00 hours UTC (Coordinated Universal Time)
<b>E. Agenda - Agenda Item 1</b>	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Submission of the adopted separate annual financial statements and of the approved consolidated financial statements of BRAIN Biotech AG for the fiscal year ending 30 September 2023, the separate management report and the Group management report for the fiscal year from 1 October 2022 until 30 September 2023 with the explanatory reports relating to disclosures pursuant to Sections 289a and 315a of the German Commercial Code (HGB), as well as the report by the Supervisory Board for the fiscal year from 1 October 2022 to 30 September 2023
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.brain-biotech.com/investors/annual-general-meetings">https://www.brain-biotech.com/investors/annual-general-meetings</a>
4. Vote	None
5. Alternative voting options	N/A
<b>E. Agenda - Agenda Item 2</b>	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution concerning the ratification of the actions of the Management Board for the fiscal year from 1 October 2022 to 30 September 2023
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.brain-biotech.com/investors/annual-general-meetings">https://www.brain-biotech.com/investors/annual-general-meetings</a>

4. Vote	Binding vote
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda - Agenda Item 3</b>	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution concerning the ratification of the actions of the Supervisory Board for the fiscal year from 1 October 2022 to 30 September 2023
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.brain-biotech.com/investors/annual-general-meetings">https://www.brain-biotech.com/investors/annual-general-meetings</a>
4. Vote	Binding vote
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda - Agenda Item 4</b>	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Election of the auditor of the separate financial statements and of the auditor of the consolidated financial statements for the fiscal year from 1 October 2023 to 30 September 2024
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.brain-biotech.com/investors/annual-general-meetings">https://www.brain-biotech.com/investors/annual-general-meetings</a>
4. Vote	Binding vote
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda - Agenda Item 5</b>	

1. Unique identifier of the agenda item	5
2. Title of the agenda item	Resolution to approve the conclusion of an agreement relating to the establishment of a typical silent partnership between BRAIN Biotech AG and Hessen Kapital I GmbH with contributed capital of € 2,000,000.00
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.brain-biotech.com/investors/annual-general-meetings">https://www.brain-biotech.com/investors/annual-general-meetings</a>
4. Vote	Binding vote
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda - Agenda Item 6</b>	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Resolution to approve the conclusion of an agreement relating to the establishment of a typical silent partnership between BRAIN Biotech AG and Hessen Kapital I GmbH with contributed capital of € 1,500,000.00
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.brain-biotech.com/investors/annual-general-meetings">https://www.brain-biotech.com/investors/annual-general-meetings</a>
4. Vote	Binding vote
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda - Agenda Item 7</b>	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution to approve the conclusion of an agreement relating to the establishment of a typical silent partnership between BRAIN Biotech AG and MBG H Mittelständische Beteiligungsgesellschaft Hessen mbH with contributed capital of € 1,500,000.00

3. Uniform Resource Locator (URL) of the materials	<a href="https://www.brain-biotech.com/investors/annual-general-meetings">https://www.brain-biotech.com/investors/annual-general-meetings</a>
4. Vote	Binding vote
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda - Agenda Item 8</b>	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Resolution concerning the approval of the Compensation Report
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.brain-biotech.com/investors/annual-general-meetings">https://www.brain-biotech.com/investors/annual-general-meetings</a>
4. Vote	Recommendation vote
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: AV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights - Additions to the agenda</b>	
1. Object of deadline	Request to add items to the Agenda (section 122 (2) AktG)
2. Applicable issuer deadline	February 10, 2024, 24:00 hours (CET); time of receipt being decisive
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240210, 23:00 hours UTC (Coordinated Universal Time)
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights - Countermotions of shareholders</b>	
1. Object of deadline	Submission of countermotions of shareholders pursuant to section 126 (1) AktG
2. Applicable issuer deadline	February 26, 2024, 24:00 hours (CET); time of receipt being decisive

	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240226, 23:00 hours UTC (Coordinated Universal Time)
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights - Election proposals by shareholders</b>	
1. Object of deadline	Submission of election proposals by shareholders pursuant to section 127 AktG
2. Applicable issuer deadline	February 26, 2024, 24:00 hours (CET); time of receipt being decisive
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240226, 23:00 hours UTC (Coordinated Universal Time)
<b>F. Right to information pursuant to Section 131 Stock Corporation Act</b>	
1. Object of deadline	Right to obtain information at the Annual General Meeting
2. Applicable issuer deadline	March 12, 2024 from the beginning of the Annual General Meeting until the chairman of the meeting restricts the right to obtain information
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240312 from the beginning of the Annual General Meeting until the chairman of the meeting restricts the right to obtain information
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights - Objection to resolutions of the Annual General Meeting</b>	
1. Object of deadline	Electronic lodging of objections to any resolutions of the Annual General Meeting to the notary's minutes
2. Applicable issuer deadline	On the day of the Annual General Meeting (March 12, 2024), from the beginning of the Annual General Meeting until its closure by the chairperson of the meeting
	in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240312, from the beginning of the Annual General Meeting until its closure by the chairperson of the meeting