

BRAIN AG Fact Sheet

→ www.brain-biotech.com/investors

Company Profile

Since the foundation of the company in 1993, BRAIN AG has developed from an R&D powerhouse to a truly integrated enterprise, which can offer the full value chain from the lab to production. We solely focus on the B2B segment.

With our innovative bio-based products and solutions for nutrition, health and the environment, we promote the development of the Bioeconomy. We support our industrial customers on their way to sustainable processes and products. Our focus is accordingly on industrial ("white") biotechnology.

Our own R&D and partnered research programs address some of the most prominent topics for a better and healthier life.



Our **BioScience** business is characterized by year or multi-year contracts with some of the most renowned brand names in the world.



Our **BioIndustrial** business is mostly focused on the high value niche production of enzymes, microorganisms and natural compounds. We produce with a focus on the less cyclical end-markets of nutrition, health and the environment.

Natural-based products enjoy above average growth rates and an ever-increasing consumer interest.

Headquarter and subsidiaries

BRAIN AG's headquarter and technology campus are located in Zwingenberg, Germany.

The BRAIN Group has the following subsidiaries: AnalytiCon Discovery GmbH, AnalytiCon Discovery LLC, Biocatalysts Ltd. (65.55%), Biocatalysts Inc., BRAIN LLC, L.A. Schmitt GmbH, SolasCure Ltd. (45.81%), WeissBioTech GmbH.

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Sustainability

BRAIN is a European leader in the Bioeconomy. Bioeconomy involves the use of biotechnology in the production of bio-based products. Our products and solutions directly address the United Nations SDGs: 2, 3, 6, 9, 12 and 13.



Stock market listing

BRAIN AG is listed in the Prime Standard of the Frankfurt Stock Exchange since 9 February, 2016.

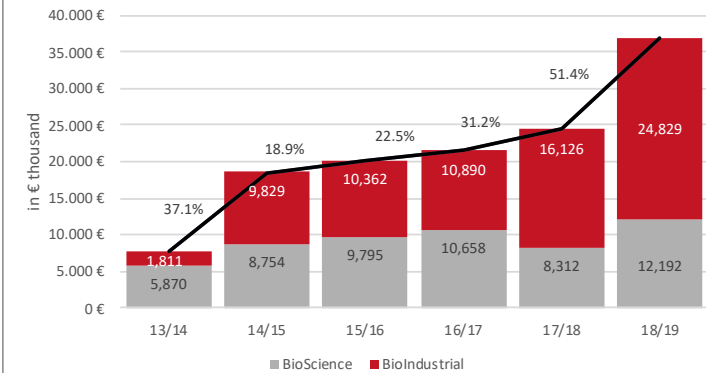
Ticker code: BNN

Security code: ISIN DE0005203947 / WKN 520394

Key figures FY 2018/19:

- Sales: € 38.6 million
- Growth: +35.3%
- Adjusted EBITDA: – € 2.1 million
- Workforce: ~300

Long-term organic revenues per segment



Status: July 2020